

Flanders, a health(y) ecosystem

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a high-income region

FLANDERS: Key Figures report 2024

with an open economy in the core of Europe

■ Population: 6,77 million (= 58% BEL)

■ Language: Dutch (NL)

■ **Surface:** 13 521 km² (= 44% BEL)

■ GDP: € 296 billion (= 59%; BE € 502,3 bn)

Export: € 300 billion (BE € 370 bn)

■ GERD: € 10 816 billion (+/- 2/3 of BEL), of which € 7 896 billion BERD

■ Research intensity - % GERD/ GDP: 3,65% = 63% of BE R&D expenditure •

Total public budget STI policy: € 3 246 million, of which € 2 149 million R&D

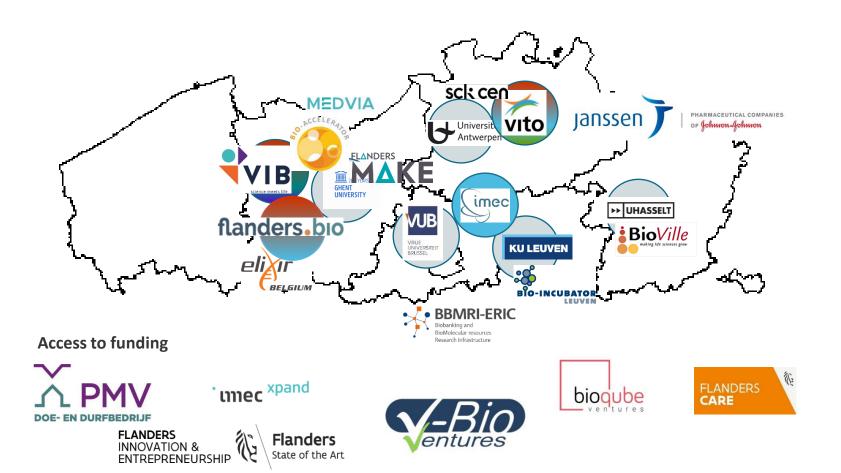
The region has constitutional competences on research, innovation and economic policy

Flanders = "innovation leader" in RIS 2023

- 3RD BEST INNOVATIVE SYSTEM in the world (2020 ZEW innovationsindikator)
- 3RD IN EUROPE for innovative SMEs collaborating with others



Health(y) ecosystem Flanders



imec background



The imec R&D center and tower in Leuven, Belgium.
Photographer: Olivier Matthys/Bloomberg

Since 1984

- To be a center of excellence in semi-conductor technology, nano-electronics, nanotechnology, design methods and technology platforms for ICT systems, health and sustainable energy;
- To generate an optimal impact on the Flemish economy and society.

- >5500 international R&D top talents
- >€3.5Bn invested in leading-edge semiconductor fabs
- Focus on industry-relevant technology solutions for health and life sciences, mobility, industry 4.0, agrifood, smart cities, sustainable energy, etc.
- 2023: € 920M revenue (>70% industry funded) 162 patent applications, 1,300 Web-of-Science publications

VIB : Flanders Institute for Biotechnology

VIB	2015	2023
Funding (M€)	44.57 (2016)	85.09
Revenue (M€)	87.20	166.71
Employees*	1,470	1,920

Since 1995

frontline biomolecular research in life sciences for the benefit of scientific progress and the benefit of society.

Output

 \rightarrow > 700 publications/yr

- VIB
- → 31 running ERC grants, 31 running MSCA in 2023
- → 795 patent applications, 283 active patent families (total in 2023)
- → Income from industry 2023: 27.94 M€ (272 partner agreements in 2023 (>1500 TOTAL))
- → Attracting international biotech companies to Flanders
- → 37 start-ups; 1,84 Bn€ capital investment (2023); > 1000 employees
- → V- Bio Ventures (2015): life sciences investment fund
- → Bio-incubators/ accelerator (Ghent, Leuven, Brussels): > 25000 m²; 45 companies

Intra muros and extra muros:

VIB: Flanders Institute for Biotechnology

- 8 research areas (10 research centres, 90 research groups)
 - **Immunity & Inflammation**
 - Cancer Research
 - Medical Biotechnology
 - Neuroscience
 - Plant Biology
 - Microbiology
 - Structural Biology
 - **Computational Biology**

- Center for Cancer Biology
- VIB.AI: Center for AI & Computational Biology
- Center for Inflammation Research
- Center for Medical Biotechnology
- Center for Microbiology
- Center for Molecular Neurology
- Center for Structural Biology
- Neuro-Electronics Research Flanders NERF

JANSSEN

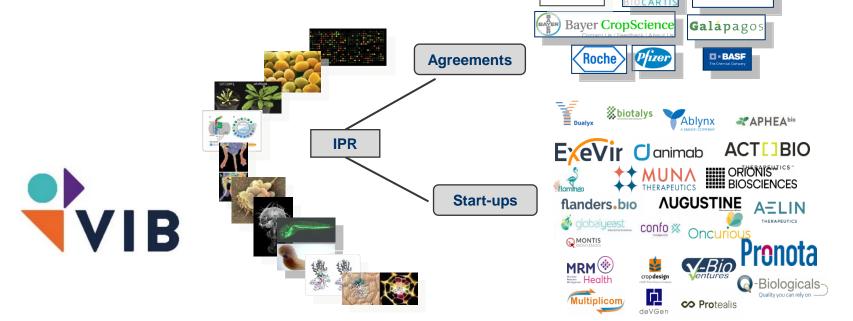
- Center for Plant Systems Biology
- Center for Brain & Disease Research

ABInBev

14 core technology facilities and services

Bioimaging, Data, Flow, Metabolomics, Nanobody, Nucleomics, Protein, Proteomics, Screening, Single Cell, Tech Watch

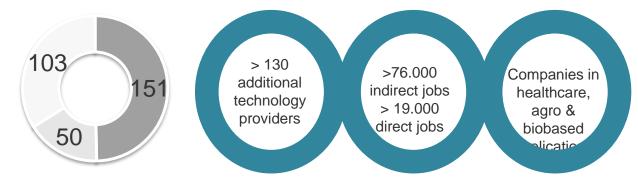
Path towards value creation



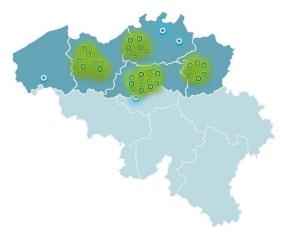
flanders.bio

- Within 1 hour drive: Biopharma concentration is unique
 Janssen Pharmaceutica (Johnson & Johnson), Pfizer, GSK vaccines, UCB,
 Roche Diagnostics, Novartis, Sanofi, Baxter...
- Large R&D centers in addition to HQs and manufacturing facilities

300 + organizations → coming from 31 in 1995!



- with R&D activities
- with production activities
- dedicated competence providers



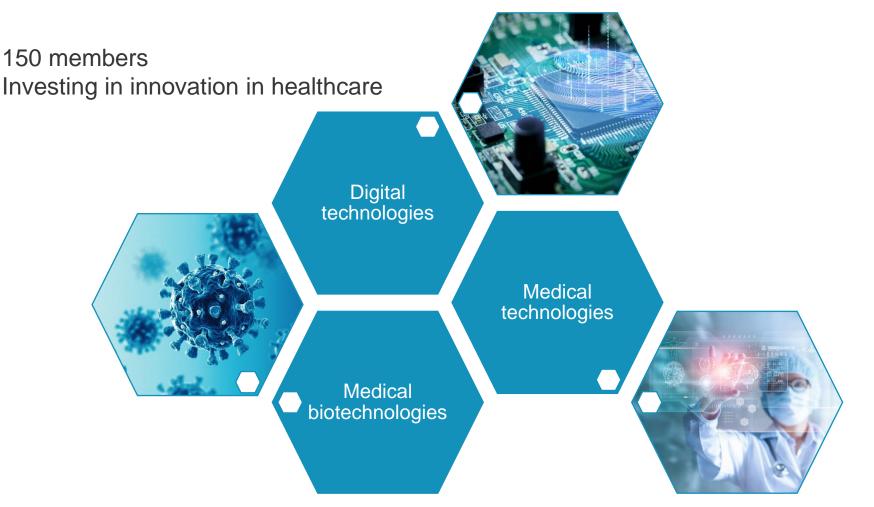
Dense cluster of

- Universities
- Academic Hospitals
- Research centers
- Bioincubators and science parks
- Pharma
- Life Sciences companies

MEDVIA

Spearhead cluster

- The innovation cluster paving the way to better health



Interregional / pan-European initiatives

















THE STRATEGIC POLICY FRAMEWORK for

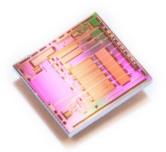
SMART SPECIALISATION

in FLANDERS

Policy Note of the Department Economy, Science and Innovation (rev. 12/2014)

smart specialisation priority domains

- Advanced materials
- > Sustainable chemistry
- > Smart manufacturing
- Value added logistics
- > Specialised agro-food
- > Building-environment-cleantech
- > Energy
- > ICT -platforms
- > Personalised cure and care

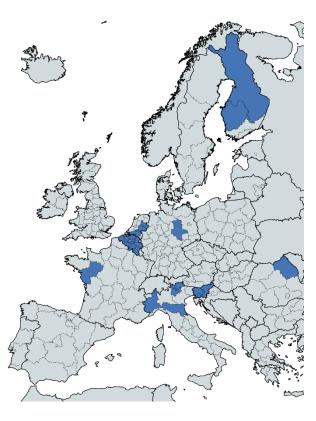


Focal areas

- > Personalised health
- > Data
- Biobanking
- > Cell & Gene

Vanguard Initiative Smart Health





- Flanders, South NL, East NL
 - → Emilia-Romagna, North-Est Romania, East & North Finland, Piedmont, Slovenia, Trento, Tampere, Wallonia, Autonomous Province of Bolzano/Bozen
 – South Tyrol, Pays de la Loire, Saxony-Anhalt, Catalonia
- EIT Health
- Open for new regions

Bring regional ecosystems together

Boost implementation of personalised medicine and smart health across Europe

Investable interregional co-creation projects

More info on:

https://www.s3vanguardinitiative.eu/pilots/smart-health

VI Smart Health Scope

